



Consent Letter

Date: September 21, 2025

To,
The Board of Directors,
Acme India Industries Limited
Plot No-34, Second Floor Dwarka Sector-3,
New Delhi, Delhi, Delhi, India, 110078

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of Acme India Industries Limited (the "Company"):

We, **Hem Securities Limited**, hereby give our consent to act as the "**Book Running Lead Manager to the Offer**" to the Proposed Public Offer of **Acme India Industries Limited** on the **SME Platform of NSE ("NSE Emerge")** pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the "**Book Running Lead Manager to the Offer**" in the Draft Offer Document/Offer Document which the company intends to Offer in respect thereof.

We authorize "**Acme India Industries Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchanges/ Registrar of Companies, pursuant to the provisions of sections 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Merchant Banker to the Offer in accordance to the Section 12 of SEBI Act, 1992. Our Permanent Registration number is **INM000010981**.

Yours faithfully,
For Hem Securities Limited

Prateek Jain
Managing Director
DIN: 03518736